



Cutters Point Franchisee Information Worksheet

The completion of this worksheet does not obligate you to invest or buy a Cutters Point franchise. It simply helps us and you know the level of commitment and information that is needed to go to the next step in owning your own Cutters Point Coffee store. We will review your personal information and schedule a time to meet with you in person as we begin our business relationship.

General Information

Name:

Preferred name for correspondence:

Street address:

City State Zip

Drivers License #

Date of birth:

Time at current address (years):

If less than two years provide previous address:

Home phone and fax:

Home email address:

Employer:

Phone:

Employer Address:

City State Zip

Type of business:

Current Occupation:

May we contact you at work: Yes No

Full or part time

Full

Part Time

Length of employment (years)

Have you ever been convicted of a felony? Yes No

Financial Information

Estimated net worth:

\$0 to \$50,000

\$50,000 to \$100,000

\$100,000 to 200,000

\$200,000 to 500,000

\$500,000 to \$1,000,000

Over \$1,000,000

Approximate Annual Income:

Total Assets:

Total Liabilities:

Bank:

Branch:

Phone:

Name of banker:

Phone:

Do you own your own home? Yes

Current Value:

No

Sources of financing for this venture:



Education and Business Experience

Please provide us with some information about yourself and business experience.

What attracts you to the coffee business?

Why Cutters Point?

Have you ever owned a business or been self-employed? Yes No

Schools and Universities attended

Personal References

Name Phone

How do you know this person?

Name Phone

How do you know this person?

Confidentiality Agreement

I understand that the information I receive from Cutters Point has been developed at extensive costs, time and resources. I agree to keep all information I receive confidential and understand that Cutters Point will use the information that I have provided to help facilitate their franchisee qualification process. This document does not obligate you to offer or me to purchase a franchise.

Name:

Signature:

Date:

Name:

Signature:

Date